



3274

AUTHENTIC RATING SOLUTIONS

B-BBEE VERIFICATION CERTIFICATE

MEASURED ENTERPRISE:

Company Name: **Mergence Investment Managers (Pty) Ltd**

Trading Name: **Mergence Investment Managers (Pty) Ltd**

Location: 2nd Floor, Cape Town Cruise Terminal, Duncan Road, V&A Waterfront, Cape Town, Western Cape, 8005

Registration Number: 2004/021426/07, VAT Number: 4440216382

Authentic Rating Solutions has assessed and verified the relevant B-BBEE Elements of the above-mentioned enterprise, to provide an independent and impartial opinion on the B-BBEE status of the enterprise.

B-BBEE STATUS: Level 1

Procurement Recognition Level		135%	Empowering Supplier		YES
Scorecard	Amended Financial Sector Charter Codes of Good Practice, Gazette 41287, 1 December 2017				
Enterprise Classification	Generic Enterprise		Financial Period	01 September 2023 – 31 August 2024	
Certificate Number	ATRS2025G3274		Issue Date	13 June 2025	
Version Number	1		Expiry Date	12 June 2026	
B-BBEE Element	Target Score	Verified Score	Black Ownership		%
Ownership	25	24.91	Modified Black Ownership		N/A
Management Control	20	17.35	Black Ownership		82.24%
Skills Development	23	20.00	Black Female Ownership		13.49%
Enterprise & Supplier Development	43	32.39	Black Youth		2.91%
Socio-Economic Development	8	6.00	Black Disabled		0%
TOTAL SCORE	119	100.65	Black Unemployed		0%
Participated in Y.E.S		NO	Black People living in rural areas		0%
Achieve Y.E.S Target and 2.5% absorption		NO	Black Military Veterans		0%
Achieve 1.5 Y.E. S Target and 5% absorption		NO	Black Beneficiaries (Broad-Based Ownership Scheme)		0%
Achieve double Y.E.S Target and 5% absorption		NO	Black Beneficiaries (Employee Share Ownership Programme)		0%
			≥ 51% Black Designated Group Ownership		NO
Principles Applied to Scorecard		Result	Analysis		Result
Modified Flow Through applied		NO	Complied with Subminimum Requirements		YES
Exclusion Principle Used		NO	Levels Enhanced		0
Discounting Principle Used		NO	Levels Discounted		0


Mariska Harding
Technical Signatory

